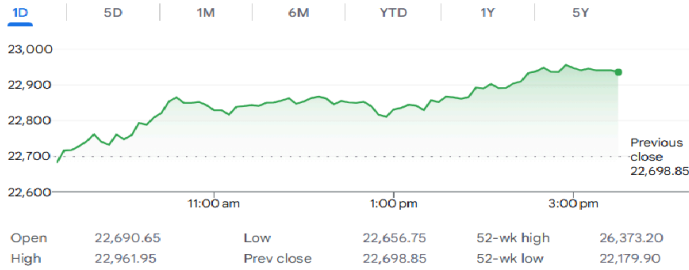


Index Chart

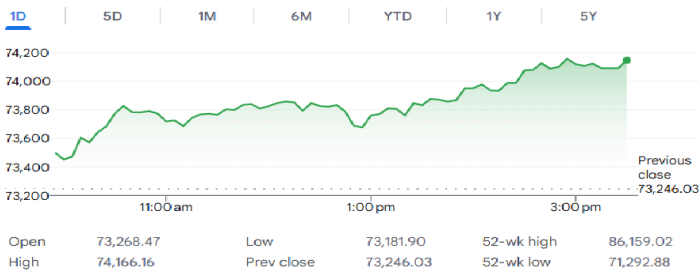
NIFTY 50

22,936.75 ↑ 1.05% +237.90



BSE SENSEX

74,151.04 ↑ 1.24% +905.01



(Source: [Bloomberg](#))

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	22936.75	22698.85	1.05%
S&P BSE SENSEX	74151.04	73246.03	1.24%
NIFTY MID100	57841.65	57274.70	0.99%
NIFTY SML100	18811.35	18634.90	0.95%

(Source: [NSE](#), [BSE](#))

Market Wrap Up

- The key equity indices ended with substantial gains, snapping a two-day losing streak as improved investor sentiment following the US Federal Reserve's monetary policy decision and foreign portfolio investor (FPI) buying supported the market recovery. The Nifty settled above the 22,900 mark.
- The S&P BSE Sensex surged 905.01 points or 1.24% to 74,151.04. The Nifty 50 index jumped 237.90 points or 1.05% to 22,936.75. In the past two consecutive trading sessions, the Sensex and the Nifty dropped 0.49% and 0.24%, respectively.
- The BSE 150 MidCap Index rose 0.60% and the BSE 250 SmallCap Index added 0.69%.
- Among the sectoral indices, the Nifty Realty index (up 2.75%), the Nifty FMCG index (up 2.34%) and the Nifty PSU Bank index (up 2.20%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Auto index (down 0.24%), the Nifty Oil & Gas index (up 0.54%) and the Nifty IT index (up 0.99%) underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **November** series futures witnessed an unwinding of **long** position. Open Interest has been decreased by **2225** contracts at the end of the day.
- Long** position build up for the **November** series has been witnessed in **RELIANCE, BHARTIARTL, HDFCBANK, INFY**.
- Short** position build up for the **November** series has been witnessed in **HEROMOTOCO, ENRIN, TRENT**.
- Unwinding** position for the **August** series has been witnessed in **LT, SBIN, ICICIBANK**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	54909.65	54267.40	1.18%
NIFTY AUTO	25645.60	25707.35	-0.24%
NIFTY FMCG	43882.95	42878.35	2.34%
NIFTY IT	31866.40	31553.40	0.99%
NIFTY METAL	11848.45	11769.35	0.67%
NIFTY PHARMA	26710.80	26541.35	0.64%
NIFTY REALTY	819.80	797.85	2.75%
BSE CG	70253.53	70018.58	0.34%
BSE CD	56248.54	55390.00	1.55%
BSE Oil & GAS	24377.20	24261.97	0.47%
BSE POWER	6931.02	6819.81	1.63%

(Source: [NSE](#), [BSE](#))

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	64659.47	63954.19	1.10%
HANG SENG	22958.65	23094.83	-0.59%
STRAITS TIMES	5396.03	5397.91	-0.03%
SHANGHAI	3651.43	3681.47	-0.82%
KOSPI	5937.66	6012.44	-1.24%
JAKARTA	5098.06	5282.31	-3.49%
TAIWAN	46368.33	47035.58	-1.42%
KLSE COMPOSITE	1611.16	1613.87	-0.17%
ALL ORDINARIES	9012.60	8971.40	0.46%

(Source: [Yahoo Finance](#))

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	117989.20	128963.99
NSE F&O	116134.26	135413.13

(Source: [NSE](#))

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	943.60

(Source: [NSE](#))

Corporate News

- **Hero MotoCorp's** adjusted net profit increased 42.21% to Rs 1,861.33 crore from Rs 1,308.89 crore a year earlier. Sequentially, adjusted net profit rose 31.79% from Rs 1,412.36 crore in Q1 FY27. Net sales increased 22.52% year on year to Rs 14,970.50 crore
- **InterGlobe Aviation Ltd** reported a consolidated net loss of Rs 1,879 crore for the quarter ended September 2026 (Q2 FY27), narrowing 27% from a loss of Rs 2,582 crore in the corresponding quarter last year. The company reported a 26% year-on-year increase in revenue to Rs 23,364 crore during the quarter.
- **Ambuja Cements** reported a 90% year-on-year decline in consolidated net profit to Rs 236 crore for the September quarter. The year-ago quarter's profit after tax included a reversal of income tax provisions worth Rs 1,697 crore, the company said. Revenue from operations of Rs 9,197 crore for the second quarter of FY27, marginally higher than Rs 9,175 crore a year earlier.
- **Asian Paints Ltd** reported a 7.5% year-on-year increase in consolidated net profit after minority interest to Rs 1,067.6 crore for the quarter ended September 2026 (Q2 FY27). Revenue from operations rose 16.9% year-on-year to Rs 9,976.5 crore.
- **JSW Energy** reported an over 38% year-on-year increase in consolidated net profit to Rs 1,141 crore in the September quarter, driven by higher revenues. The company had posted a net profit of Rs 824 crore in the second quarter of the preceding financial year. During July-September, the company's total income rose to Rs 6,657.71 crore from Rs 5,361 crore in the year-ago period.
- **TVS Motor Company Ltd** reported 52% jump in net profit at Rs 1,377 crore for the quarter ended September 30, 2026. The company reported net profit of Rs 904 crore in the year-ago period. Revenue rose 44% to Rs 17,103 crore in Q2FY27 as compared to Rs 11,905 crore in Q2FY26.
- **Pidilite Industries'** standalone net profit rose 10.4% to Rs 647 crore on a 21.7% increase in net sales to Rs 3,982 crore in Q2 FY27 over Q2 FY26. Revenue growth during the quarter was aided by underlying volume growth (UVG) of 10.7%.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
ADANI PORTS	1872.00	1761.30	6.29%
ADANI ENT	2607.90	2479.80	5.17%
KOTAK BANK	459.00	440.00	4.32%
ETERNAL	337.85	326.00	3.63%
POWERGRID	260.00	251.40	3.42%

(Source: [Moneycontrol](#))

Top Losers

SCRIP NAME	Close	Previous	Change (%)
TRENT	2861.70	2913.90	-1.79%
MARUTI	11426.00	11579.00	-1.32%
BAJAJ-AUTO	10383.00	10485.00	-0.97%
SBILIFE	1652.00	1666.70	-0.88%
EICHER MOT	7238.00	7300.00	-0.85%

(Source: [Moneycontrol](#))

- **Maruti Suzuki India** reached a significant milestone by exporting more than 50,000 electric vehicles since August 2025. The company dominates India's electric passenger vehicle export market, holding nearly 93% of the total share. Its Hansalpur facility has achieved an annual production capacity of 1 million vehicles, boosting its export capabilities.

- Tata Group backed **Indian Hotels Company** and Adani Airport Holdings Limited have announced a multi-hotel operating agreement for eight hotels comprising over 2,000 rooms across Mumbai, Ahmedabad, Lucknow and Guwahati. The companies said the hotels will operate under Taj, Vivanta, Gateway and Ginger brands, creating 'differentiated' accommodation and hospitality experiences for business, leisure and transit travellers.
- **Jupiter Wagons Limited** has secured a Rs 1,140 crore order from Indian Railways to manufacture and supply 2,583 wagons. The company expects to secure additional orders worth around Rs 2,000 crore in the fourth quarter of the current financial year. Demand prospects have also received a boost from a Ministry of Railways tender for 5,800 BOBRN wagons, while JWL is expanding its manufacturing capabilities across the wagon value chain.
- **Texmaco Rail & Engineering** said that the Ministry of Railways increased its order for BOXNS wagons by 1,020 units, valued at Rs 412.32 crore.
- **Titagarh Rail Systems** received an additional order from the Ministry of Railways for 4,955 BOXNHL wagons, increasing the total quantity to 9,994 wagons under the same terms and conditions.

(Source: [Business Standard](#), [Economic Times](#), [Smart investor](#))

Global News

- The Federal Reserve left the federal funds rate unchanged at 3.75%-4.00% at its October 2026 meeting, following a 25bps hike in September.
- U.S. goods gap widened to \$134.9 billion in September 2026, the highest since March 2025, following a revised \$132.1 billion shortfall in August.
- U.S. wholesale inventories increased by 0.6% month-over-month to \$941.5 billion in September 2026, following a 0.5% rise in August.
- Eurozone Economic Sentiment Indicator decreased to 96.90 points in October from 97.50 points in September of 2026. The consumer confidence in the Euro Area was at -17.9 in October 2026, down from the revised -16.8 in September.

(Source: [Market Watch](#), [RTT News](#), [Reuters](#), [Bloomberg](#))

Economic News

- Crude Oil traded at US\$ 101.35/bbl (IST 17:00).
- INR weakened to Rs. 95.26 from Rs. 95.23 against each US\$ resulting in daily change of 0.03%.
- The finance ministry's nowcasting model estimates India's GDP will grow 7.35% in Q2 FY27, following 7.8% growth in the previous quarter, supported by stronger industrial output, energy consumption, port traffic, GST collections and automobile sales.
- The 'New Amnesty Scheme 2025', rolled out on October 1, 2025, is a one-time dispute resolution initiative aimed at reducing the backlog of court cases and promoting compliance under the erstwhile Employees' State Insurance Act. Court cases filed up to March 31, 2025 are eligible under this scheme, the ministry said.
- The Employees Provident Fund Organisation is working on guidelines for investing in alternative investment funds for better portfolio diversification. The proposed allocation could be up to 3% of fresh annual accretions to these funds. This decision follows recommendations for EPFO's participation in the Startup India Fund of Funds 2.0. Proposed safeguards will include limits on individual fund exposures and minimum corpus requirements.
- The Union Cabinet has approved significant schemes to enhance India's manufacturing infrastructure and capacity. The Rs. 10,000 crore Container Manufacturing Promotion Scheme aims to increase container production substantially by 2040. Additionally, the Pradhan Mantri Viksit Gram Swaraj Yojana will be implemented from 2026-27 to 2030-31, providing crucial funding. The Khelo India Sports Goods Manufacturing Scheme will also support sports equipment production from 2026 to 2034.
- The Union cabinet on Wednesday approved a 3% increase in dearness allowance (DA) for central government employees and dearness relief (DR) for pensioners, offering an inflation-linked benefit to more than 11.6 million people ahead of the festive season.
- The government has announced an extension of the Production Linked Incentive scheme for the textiles sector until 2034. This change aims to encourage more companies to participate by relaxing eligibility norms for investment. The textiles ministry has reduced the minimum turnover requirement for certain manufacturers from Rs 200 crore to Rs 100 crore. A reopened application portal will accept submissions for manufacturing various textiles from November 1.

(Source: [Economic Times](#), [Business Standard](#))

Forthcoming Events

Board Meetings as on 30/10/2026

Reliance Industries Limited	Financial Results/Fund Raising
Sun Pharmaceutical Industries Limited	Financial Results
Bharat Electronics Limited	Financial Results
GAIL (India) Limited	Financial Results
Jio Platforms Limited	Financial Results
Engineers India Limited	Financial Results/Dividend
Finolex Industries Limited	Financial Results
Dixon Technologies (India) Limited	Financial Results
LIC Housing Finance Limited	Financial Results
Lodha Developers Limited	Financial Results
Aarti Industries Limited	Financial Results
Aditya Birla Capital Limited	Financial Results
Aether Industries Limited	Financial Results
Affle 3i Limited	Financial Results
Ajanta Pharma Limited	Financial Results
Balkrishna Paper Mills Limited	Financial Results
Bank of Baroda	Financial Results
Best Agrolife Limited	Financial Results
Bharat Gears Limited	Financial Results
BOROSIL RENEWABLES LIMITED	Financial Results
Crizac Limited	Financial Results/Dividend
Delhivery Limited	Financial Results
Gabriel India Limited	Financial Results/Dividend
GE Vernova T&D India Limited	Financial Results
General Insurance Corporation of India	Financial Results
Globus Spirits Limited	Financial Results
GMR Power and Urban Infra Limited	Financial Results
Go Fashion (India) Limited	Financial Results
Gujarat Mineral Development Corporation Limited	Financial Results
Indian Oil Corporation Limited	Financial Results
Indigo Paints Limited	Financial Results
Indraprastha Gas Limited	Financial Results
Intellect Design Arena Limited	Financial Results
IOL Chemicals and Pharmaceuticals Limited	Financial Results
Juniper Green Energy Limited	Financial Results
Lyka Labs Limited	Financial Results

Max Healthcare Institute Limited	Financial Results
Motherson Sumi Wiring India Limited	Financial Results
Narayana Hrudayalaya Ltd.	Financial Results
Navin Fluorine International Limited	Financial Results/Dividend
Network18 Media & Investments Limited	Financial Results
NTPC Green Energy Limited	Financial Results
PB Fintech Limited	Financial Results
Qess Corp Limited	Financial Results/Dividend
Ramkrishna Forgings Limited	Financial Results/Dividend
Sharda Cropchem Limited	Financial Results
Share India Securities Limited	Financial Results/Dividend/Fund Raising
Shree Renuka Sugars Limited	Financial Results
SIL Investments Limited	Financial Results
SJVN Limited	Financial Results
Skipper Limited	Financial Results
Smartworks Coworking Spaces Limited	Financial Results
Spandana Sphoorty Financial Limited	Financial Results
Sportking India Limited	Financial Results
SPR Auto Technologies Limited	Financial Results
Sun TV Network Limited	Financial Results/Dividend
Syrma SGS Technology Limited	Financial Results
Tempsens Instruments (India) Limited	Financial Results
The New India Assurance Company Limited	Financial Results
The Phoenix Mills Limited	Financial Results
Tilaknagar Industries Limited	Financial Results
TTK Healthcare Limited	Financial Results
Updater Services Limited	Financial Results
Vadilal Industries Limited	Financial Results
Varun Beverages Limited	Financial Results/Dividend
Vimta Labs Limited	Financial Results
Vinati Organics Limited	Financial Results
Welspun Living Limited	Financial Results
Xchanging Solutions Limited	Financial Results
Zee Entertainment Enterprises Limited	Financial Results

(Source: NSE)

Corporate Actions as on 30/10/2026

Ador Welding Limited	Interim Dividend - Rs 7.50 Per Share
Chennai Petroleum Corporation Limited	Interim Dividend - Rs 25 Per Share
Dalmia Bharat Limited	Interim Dividend - Rs 4 Per Share
DCM Shriram Limited	Interim Dividend - Rs 4 Per Share
Embassy Office Parks REIT	Distribution - Rs 7.07 Per Unit Consisting Of Re 0.14 Per Unit As Interest/ Re 0.86 Per Unit As Dividend/ Rs 6.07 Per Unit As Repayment Of Spv Level Debt
Railtel Corporation Of India Limited	Interim Dividend - Re 1 Per Share
REC Limited	Interim Dividend - Rs 3.50 Per Share
SAGILITY LIMITED	Interim Dividend - Re 0.15 Per Share
Siyaram Silk Mills Limited	Interim Dividend - Rs 4 Per Share
Steel Strips Wheels Limited	Interim Dividend - Rs 1.50 Per Share
Supreme Industries Limited	Interim Dividend - Rs 12 Per Share
Supreme Petrochem Limited	Interim Dividend - Rs 2.50 Per Share
Sustainable Energy Infra Trust	Distribution - Rs 3.13984 Per Unit Consist Of Rs 3.13797 Per Unit As Interest / Re 0.00187 Per Unit As Other Income

(Source: NSE)

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